

COMPUTER IMAGE CORPORATION

AGENDA

STOCKHOLDERS' MEETING

February 25, 1981

- Call to order by Lee Harrison III, Chairman of the Board and President.
- Introduction of directors and officers.
- Quorum Report
- Secretary's Report
- Voting
- Question Period*
- Report on Balloting
- Adjournment

*Note: The Company has set aside a question period during which all questions other than those pertaining to matters being voted on will be entertained.